

## George A. Hagerty

パートナー

### プロフィール

A recognized leader in corporate law, George Hagerty advises companies, private equity firms, and investment banks on transformational events and capital raising activities.

His practice spans all aspects of corporate governance, mergers and acquisitions, capital raising, and debt financing. George's many years in New York, London, and Colorado give him a global perspective on diverse dealmaking scenarios. According to *Chambers USA*, clients say he "is a very smart guy, has a lot of experience on cross-border transactions and is easy to work with."

With his decades-long technical experience woven in with practical knowledge, clients look to George as a trusted adviser. He helps structure and negotiate private equity investments, stock and asset acquisitions, mergers, tender offers, leveraged buy-outs, going-private transactions, and acquisition financings. He also counsels public companies on compliance, corporate governance, and U.S. Securities and Exchange Commission (SEC) reporting. George is also a seasoned adviser to issuers and investment banks in domestic and international private placements and public offerings of debt and equity, including Rule 144A, Regulation S, and dual-listed offerings.

George has been included in *The Best Lawyers in America*, noted in particular for his work in private equity, and *Chambers USA*, where he has been recognized as a leader in the corporate/M&A field. In 2013, George was named as Colorado's "Barrister's



電話

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### 業務分野

プライベート・エクイティ

コーポレート

M&A

キャピタル・マーケット

### 業種

消費財

エネルギーおよび天然資源

テクノロジー&テレコム

### 専門分野

バイアウト

ボルトオン

エグジット

マネジメントチーム

公開会社のM&A

クロスボーダーM&A

Best" attorney for private equity law by *Law Week Colorado*. He has served on the firm's corporate leadership team and currently serves on its private equity coordinating committee. George is a trustee of the Eisenhower Foundation, the nonprofit that coordinates the Eisenhower Presidential Library and Museum. He is also a former member of the board of directors of the World Trade Center Denver and the Crestmoor Community Association.

カーブアウト、スピンオフおよびスプリットオフ

敵対的買収および買収防衛

特別委員会および独立取締役の代理人業務

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## 代表的な案件

Regular outside counsel to a leading leveraged buyout firm with US\$4bn in invested or committed capital on its acquisitions and debt financings.

Regular outside counsel to a leading investment bank on its M&A advisory and corporate finance engagements.

Regular outside counsel to a multibillion-dollar NYSE-listed master limited partnership on its acquisitions, SEC filings, and acquisitions.

Counsel to a NYSE-listed mining company on a US\$800m cross-border public takeover.

Counsel to a NYSE-listed natural resources company on three SEC-registered exchange offers with a combined value of approximately US\$410m.

Counsel to a NYSE-listed natural resources company on several equity public offerings.

Counsel to a consortium of private equity funds on its approximately US\$735m purchase of a transportation services company.

Lead representation of the underwriters of a €2.9bn initial public offering of a European Internet and telecommunications services provider.

## 受賞歴

- Corporate/M&A (Colorado), *Chambers USA*, 2007-2021

- Top Lawyer - Mergers and Acquisitions, *5280*, 2015
- Law Week Colorado, Best Private Equity Lawyer, *Barrister's Best*, 2013