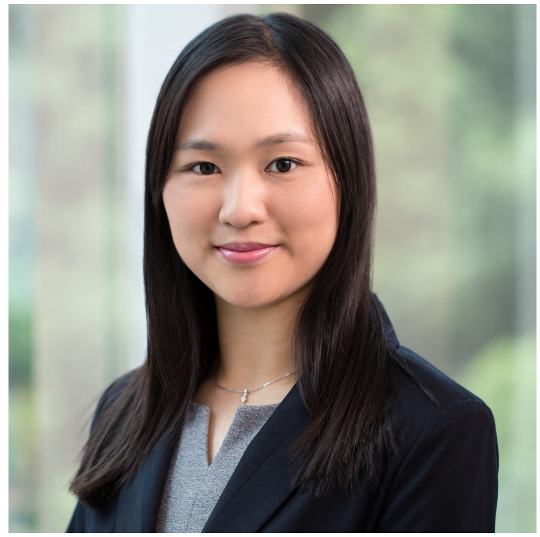
Tiffany Lam

Senior Associate
Hong Kong



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Biography

Tiffany is a senior associate in the Corporate practice in Hong Kong. Her practice focuses on capital markets, corporate finance, and mergers and acquisitions.

Tiffany regularly advises listed companies on governance and regulatory matters, including compliance with the Hong Kong Listing Rules, Takeovers Code and Securities and Futures Ordinance.

Prior to joining Hogan Lovells, Tiffany was a trainee solicitor at another major international law firm and worked as an investment banking analyst at Bank of America Merrill Lynch.

Representative experience

Advised Guotai Junan and other underwriters on the HK$272 million IPO of Wise Living Technology Co., Ltd. (HK: 2481) on the Main Board of the Hong Kong Stock Exchange.

Advised JY Gas Limited (HK: 1407) on its HK$156 million IPO on the Main Board of the Hong Kong Stock Exchange.

Advised DBS, Credit Suisse and J.P. Morgan as underwriters on the US$334m IPO of SF Real Estate Investment Trust (HK: 2191) on the Main Board of the Hong Kong Stock Exchange.

Advised Pacific Century Premium Developments Limited (HK: 432) as the issuer in its US$48m rights issue.

Languages

English
Cantonese
Mandarin

Practices

Capital Markets

Mergers and Acquisitions

Securities and Public Company Advisory

Corporate Governance and Public Company Representation

Industries

Manufacturing and Industrials

Financial Institutions

Advised BOCOM International, Nomura and Tonghai Securities as underwriters on the US$97m IPO of Tai Hing Group Holdings Limited (HK: 6811) on the Main Board of the Hong Kong Stock Exchange.

Advised Brizan Investments on its Series A investments into CYC Motor Holding Limited and GeneSense Technology Limited, respectively.

Advised BOCOM International, China Everbright and Haitong Securities as underwriters on the US$41m IPO of S.A.I. Leisure Group Co. Ltd. (HK: 1832) on the Main Board of the Hong Kong Stock Exchange.

Advised Pacific Century Premium Developments Limited (HK: 432) in the conversion of convertible notes by its noteholder and distribution-in-specie by PCCW Limited (HK: 008).

Advised Ballas Capital and other underwriters on the US$16m IPO of Channel Micron Holdings Company Limited (HK: 2115) on the Main Board of the Hong Kong Stock Exchange.

Advised Central China Real Estate Ltd. (HK:832) (as guarantor) and Jiayao Global Investments Limited (as issuer) on the issuance of US$203m bonds.

Advised Greentown Service Group Co. Ltd. (HK: 2869) as the issuer on its US$180 million IPO on the Main Board of the Hong Kong Stock Exchange.

Advised Heungkong Group on the establishment of a health fund and its investment into Uni-bio Science Group Limited (HK: 690).

Advised Morgan Stanley, Credit Suisse and other underwriters on the US$322 million IPO of Zhou Hei Ya International Holdings Co. Ltd. (HK: 1458) on the Main Board of the Hong Kong Stock Exchange.

Advised companies listed on the Hong Kong Stock Exchange on matters relating to the compliance with the Hong Kong Listing Rules, the Takeovers Code and other Hong Kong laws and regulations.

Advised Morgan Stanley and Nomura as underwriters on the US$172 million IPO of Honma Golf Limited (HK:

Real Estate

Education and admissions

Education

P.C.LL., University of Hong Kong

LL.B., University of Hong Kong

B.B.A., University of Hong Kong

Bar admissions and qualifications

Hong Kong

Court admissions

England and Wales

6858) on the Main Board of the Hong Kong Stock Exchange.

Advised Massive Force Limited on its mandatory general offer and acquisition of 74.1% of KFM Kingdom Holdings Limited (HK: 3816).

*Matter handled prior to joining Hogan Lovells.

Latest thinking and events

- Press releases
  - Hogan Lovells advises on the HK$272 million IPO of Wise Living Technology Co. Ltd
- Press releases
  - Hogan Lovells advises DBS, Credit Suisse and J.P. Morgan in US$334 million SF REIT IPO