

Tifarah Roberts Allen

Partner

Washington, D.C.

Biography

Tifarah Allen is a resource to public companies and private equity fund sponsors for their diverse and complex securities needs.

Tifarah's public company clients depend on her for their varied securities matters, including securities offerings, SEC disclosures, stockholder meetings, Section 16 matters, and ongoing corporate governance advice. With a particular focus on real estate investment trusts (REITs) and companies in the real estate industry, Tifarah's flexible, but focused, approach has helped companies access the capital markets by navigating the initial public offering process, securities exchange listings and compliance, and meeting ongoing capital needs through follow-on equity offerings.

Tifarah also has extensive experience advising public and private companies across industries and sovereigns on the issuance of debt in public and private offerings. She proactively identifies the needs of her clients to negotiate debt terms that the company can comply with not only today, but also through the maturity of the debt.

In addition to her public company advisory practice, Tifarah leverages her securities law experience to advise fund sponsors in structuring and raising capital for real estate private equity funds.

Prior to joining Hogan Lovells in 2011, Tifarah began her career at a national law firm as a junior associate working on securities, mergers and acquisitions, and



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Practices

Capital Markets

Corporate Governance and Public
Company Representation

Private Equity

Real Estate

REITs

Securities and Public Company
Advisory

Industries

Real Estate

Areas of focus

Raising Debt Capital

Raising Equity Capital

general corporate matters. While in law school, she was an articles editor for the *Columbia Law School Journal of Gender and Law*. Prior to law school, she worked for a major internet retailer and an international commercial bank on internet-based consumer products.

Representative experience

Represented Vici Properties Inc. in its inaugural and follow-on Rule 144A offerings of an aggregate of US\$4.75bn senior notes.

Represented Vici Properties Inc. in its US\$5bn registered investment grade senior notes offering, the largest in REIT history at the time.

Represented BrightSpire Capital Inc. in a secondary offering of US\$85m of its common stock.

Represented Reliance Steel & Aluminum Co. in its issuance and sale of US\$900m investment grade bonds.

Represented a publicly traded offshore insurance company in offerings of an aggregate of US\$1bn senior notes and US\$350m junior subordinated notes.

Represented Adobe Inc. in its US\$3.15bn senior notes offering.

Represented Park Hotels & Resorts Inc. in its inaugural and follow-on Rule 144A offerings of an aggregate of US\$1.275bn senior secured notes.

Represented The Commonwealth of The Bahamas in its Rule 144A offerings of an aggregate of US\$825m senior notes.

Represented Bell Partners Inc. in the formation of five real estate private equity funds, raising more than US\$2bn in equity.

Represented Laboratory Corporation of America Holdings in its US\$700m issuance of two tranches of senior notes.

Represented a subsidiary of Extended Stay America Inc. in a Rule 144A offering of US\$500m senior notes.

High Yield

Initial Public Offerings

Capital Markets and Tax

Compensation Committee

Convertible Debt Offerings

Disclosure and Reporting Obligations

Hotels and Leisure

Proxy Solicitations, Shareholder Meetings, and Shareholder Proposals

Real Estate Funds

Real Estate Private Equity

Section 16 Advice

Securities and Financial Regulatory Advice

Stock Exchange Listings and Regulatory Compliance

Education and admissions

Education

J.D., Columbia Law School, 2007

M.Ed., Temple University, 2003

A.B., Harvard University, cum laude, 1999

Bar admissions and qualifications

District of Columbia

Pennsylvania (inactive)

Represented former non-traded REIT, Apple Hospitality REIT Inc., in its listing of approximately US\$3.3bn of common shares on the NYSE.

Represented a sponsor of two real estate private equity funds that closed on investments of over US\$450m.

Awards and rankings

- Finance: Capital Markets: Debt Offerings, Recommended, *Legal 500 US*, 2021-2023
- Finance: Capital Markets: Debt Offerings, Rising Star, *Legal 500 US*, 2021

Latest thinking and events

- News
 - Highlights of new SEC rules on climate-related disclosures
- Sponsorships and Speaking Engagements
 - Nareit's REITwise: 2024 Law, Accounting & Finance Conference
- News
 - Agencies issue guidance on delayed SEC reporting of material cybersecurity incidents
- Insights and Analysis
 - SEC amends large shareholder reporting rules
- News
 - SEC adopts significant new cybersecurity disclosure requirements
- News
 - Looking ahead to expanded share repurchase disclosure