

## Bryan Paisley

Partner  
Sydney

### Biography

Bryan has more than 25 years' experience as a corporate finance lawyer acting for banks, credit funds, investors, and borrowers on a range of corporate bank/finance facilities, leveraged and acquisition finance transactions, real estate deals, fund financings, secondary debt transactions and distressed refinancing.

Bryan also advises parties in connection with loan portfolio management transactions and insolvency practitioners concerning banking and security matters.

He brings extensive domestic and cross-border knowledge to his clients, having practised in at international law firms in London, Frankfurt and Australia.

### Representative experience

ASX-listed fund manager HMC Capital in relation to its syndicated debt facilities including its AU\$500m syndicated facility on listing.

Global corporate credit manager Muzinich & Co on a AU\$26.5m debt package supporting IT systems integrator Insitec on its acquisition of tech recruiter The Network.

HomeCo Daily Needs REIT on its syndicated debt facilities in relation to its 51 property portfolio including their upsizing to AU\$1.6bn to support the acquisition of Aventus Retail Property Trust.

Emeco Group on security and intercreditor



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### Languages

English

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### Practices

Financial Services

Banking and Loan Finance

Leveraged and Acquisition Finance

Real Estate Finance

Business Restructuring and  
Insolvency

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### Industries

Financial Institutions

Manufacturing and Industrials

Energy and Natural Resources

arrangements concerning the establishment of a AU\$250m Senior Secured Australian Medium Term Note Programme.

HealthCo Healthcare and Wellness REIT on finance aspects of its AU\$650m listing on ASX including the establishment of a new AU\$400m syndicated facility.

A syndicate of bank lenders on the AU\$900m senior secured financing provided to an ASX-listed coal miner.

Revolution Asset Management on AU\$40m subscription finance facility for Revolution Private Debt Fund II provided by National Australia Bank.

Aware Super on the US\$ and AU\$ TLB financing supporting its consortium bid in conjunction with Macquarie Infrastructure and Real Assets (MIRA) for ASX listed Vocus Group Limited.

## Awards and rankings

- Banking and Finance Law, *Best Lawyers (Australia)*, 2012-2021
- Distressed Investing & Debt Trading Practice, *Best Lawyers (Australia)*, 2012-2021
- Ranked Lawyer – Corporate Finance – Band 3, *Chambers Asia Pacific (Australia)*, 2012-2023
- Leading Individual – Banking & Finance, *Asia Pacific Legal 500*, 2013-2022
- Highly Recommended for Banking & Finance, *IFLR*, 2017-2020
- Listed Lawyer, Banking, *Who's Who Legal*, 2017-2020

## Latest thinking and events

- News
  - Land of opportunity – why Australian investors are being drawn to the United States
- News
  - Private Equity: Opportunities for Australia funds and investors as climate consultation closes
- Press releases

Consumer  
Real Estate  
Private Capital

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## Education and admissions

### Education

University of Warwick  
Queen's University Belfast  
King's College London

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### Memberships

Law Society of New South Wales  
Law Society of Northern Ireland  
Turnaround Management Association  
Benchmark Sub-Committee Member, Documentation Committee, Australian Branch APLMA

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### Bar admissions and qualifications

New South Wales  
Solicitor, England and Wales  
Solicitor, Northern Ireland

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- Hogan Lovells advises AshGrove Capital on A\$30 million debt facility for ASX-listed Qoria
- News
  - Path to transition – Australia sets out critical minerals strategy on way to net zero
- Press releases
  - Hogan Lovells advises Emeco on the refinancing of its AU\$100m revolving credit facility
- Press releases
  - Hogan Lovells advises Muzinich & Co on its first investment in Australia