

## **Jonathan Morris**

Counsel  
London

### **Biography**

As part of the Restructuring & Special Situations team, Jonathan Morris focuses on debt restructuring and reorganisations including contingency planning and options analysis in complex cross-border and emerging market restructurings.

He has experience representing buy-side investors, bondholder committees and investors interested in distressed situations. He has also acted for issuers and underwriters in connection with public and private offerings of securities and other capital markets transactions, including high-yield and investment-grade debt offerings, IPOs and consent solicitations.

### **Representative experience**

**DTEK Energy:** Acting for the lender committee in the successful restructuring of Ukraine's largest energy company.

**Global Ports Holdings:** Representing the ad hoc committee of senior noteholders in the restructuring of notes issued by this Turkey based cruise port operator.

**Lemtrans:** Assisting a US based hedge fund in the acquisition and successful restructuring of approx. US\$150 million of non-performing loans backed by railcars in Ukraine

**Sattelite Communications Group:** Advising the security agent in relation to the pre-pack sale and balance sheet restructuring of a UK satellite communications group.



### **Phone**

+44 20 7296 5886

### **Fax**

+44 20 7296 2001

### **Email**

[jonathan.morris@hoganlovells.com](mailto:jonathan.morris@hoganlovells.com)

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### **Languages**

English

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### **Practices**

Restructuring and Special Situations

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### **Industries**

Financial Institutions  
Energy  
Technology  
Private Capital

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### **Areas of focus**

Creditor Representation in Restructurings and Insolvencies

Interpipe: advising a material creditor in the ongoing restructuring of Ukrainian steel pipe producer.

Mriya Agro: advising the senior noteholder committee in the restructuring of this Ukrainian agricultural company.

Agrokor: advising ad hoc noteholder committee on restructuring \$4-6bn debt owed by Croatian business in new special administration.

Swissport: advising issuer on the offering of €410 million senior secured notes due 2024 and €250 million senior notes due 2025.

Radisson: advising issuer on its debut issuance of €250 million 6.875% senior secured notes due 2023.

Rexel: advising the joint lead managers on the offering of €650m 3.5% Senior Secured Notes due 2023 by Rexel.

Swissport: advising issuer on its planned initial public offering and listing on the SIX Swiss Exchange.

Cross-border Restructuring and Insolvency

Loan Portfolio and Distressed Debt Transactions

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## Education and admissions

### Education

English, Durham University, 2012

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## Bar admissions and qualifications

Solicitor, England and Wales

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## Latest thinking and events

### ■ News

- From default to contempt: security trustee obtains contempt ruling against Ukrainian businessmen

### ■ Press releases

- Hogan Lovells advises Ad Hoc Group of Noteholders in Atento Restructuring

### ■ News

- UK COVID-19 Arrears: Guidance for landlords and tenants on the further extension to the forfeiture moratorium

### ■ News

- Moratorium on winding up orders extended to September 2021 – and what of arrears?