

Juan D. Moreno

Senior Associate

New York

Biography

Juan D. Moreno continuously works on a variety of domestic and international finance transactions, including cross-border debt offerings, liability management, project financing, as well as other corporate matters. Juan also has experience advising both producers and purchasers in complex energy offtake and commercial agreements, in particular involving renewable fuels.

Spanning a variety of industries, Juan regularly represents both public and private corporate issuers, investors, lenders and borrowers, as well as sovereigns, and leading U.S. and global investment banks and financial intermediaries (such as indenture trustees, collateral and administrative agents).

Previously, Juan practiced law in a civil law jurisdiction in Latin America, where he advised clients on corporate and real estate transactions.

Representative experience

The Republic of Ecuador in one of the first-ever tests of "collective class action clauses" in capital markets history, helping the country restructure US\$17.4bn of its bonds.

One of the largest Argentine sub-sovereign issuers, the City of Cordoba, in the restructuring of its US\$150m international debt.

Banco Pichincha (Ecuador) on its private placement of US\$300m notes due 2029 under its Diversified



Phone

+1 212 918 3586

Fax

+1 212 918 3100

Email

juan.moreno@hoganlovells.com

Languages

English
Spanish
French

Practices

Capital Markets
Asset Finance
Banking and Loan Finance
Financial Services
Infrastructure, Energy,
Resources, and Projects
Sovereigns
Our legal work in Latin America

Industries

Payment Rights (DPR) securitization program. The notes were issued by Ecuador DPR Funding.

Banco Industrial (Guatemala) on the issuance of US\$300m subordinated fixed-to-fixed rate notes due 2031, with a 10-year modality. The notes were issued as Tier 2 regulatory capital.

National Commercial Bank Jamaica Limited in the issuance of US\$250m notes due 2030 to a number of accredited institutional investors as part of its securitization program backed by DPRs.

IFC in Fedecredito Remittance Funding Company's issuance of US\$60m series 2020-A notes to IFC, as part of Fedecredito's securitization program backed by future remittance flows.

The Republic of Ecuador in a US\$400m social bond offering to finance the housing program Casa para Todos. The issuance was backed by a partial guarantee of US\$300m from IDB.

Citigroup as global coordinator and sole bookrunning manager in the successful sale of US\$1.2bn of bonds issued by the Republic of Guatemala.

Latest thinking and events

- News
 - The return of Donald Trump: Implications for Latin America's business and financial sectors
- Press releases
 - Hogan Lovells cross-border, cross practice team advises the Republic of Ghana in their precedent setting Sovereign Debt Restructurings
- Press releases
 - Hogan Lovells advises Ecuadorian bank on US\$175 million DPR program transaction
- News
 - New York's bill on sovereign debt stability – A potential game changer for emerging market sovereign debt

Financial Institutions
Energy and Natural Resources
Transportation and Logistics

Areas of focus

Liability Management Exercises
Raising Debt Capital
Securitization and Structured Finance
Corporate Trusts
High Yield
Initial Public Offerings
Sustainable Finance & Investment

Education and admissions

Education

J.D., Brooklyn Law School, 2017
LL.M., University of Barcelona, Fundación Carolina scholar, 2012
LL.B., Pontificia Universidad Católica Madre y Maestra, summa cum laude, 2010

Bar admissions and qualifications

New York
Dominican Republic

- News
 - Sovereign Debt Restructuring in Africa
- Press releases
 - Hogan Lovells guides Republic of Ghana in first-of-its-kind domestic debt exchange