

## Prof. Dr. Michael Schlitt

Partner  
Frankfurt

### Biography

Michael Schlitt "has what it takes". Technically one of the best, he advises investment banks, investors and international groups of companies on capital markets and corporate finance matters. Being head of the German Securities Practice, he and his team fight for their clients.

Widely recognized as one of the outstanding capital markets lawyers in Germany, Michael has significant experience in international capital markets transactions, particularly IPOs, right issues, 10% capital raisings, block trades/accelerated book builds, convertible, exchangeable hybrid, high yield and corporate bond transactions as well as public takeover and other financing transactions.

As a leading authority in the intricacies of capital markets law, Michael is honorary professor at the University of Cologne and has published numerous articles on issues relating to capital markets, stock corporation and takeover law and has written, co-written and co-edited a number of legal handbooks and commentaries.

Michael has a reputation of being very service-oriented, reachable and diligent. He is ranked as one of the leading individuals in capital markets by all relevant independent publications, e.g. *Juve*, *Chambers Global*, *IFLR*, *Legal 500*, *PLC* and *Who's Who Legal*.

### Representative experience



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### Languages

English  
German

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### Practices

Capital Markets  
Corporate Governance and Public  
Company Representation  
Securities and Public Company  
Advisory

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### Industries

Automotive and Mobility  
Consumer  
Manufacturing and Industrials  
Energy and Natural Resources

Advising Katjesgreenfood GmbH on the IPO of Veganz Group AG

Advising Bundesrepublik Deutschland - Finanzagentur GmbH on the participation in the capital increase of Deutsche Lufthansa AG

Advising Pareto Securities AS in connection with a private placement and listing of shares of Pyrum Innovations AG

Advising Bundesrepublik Deutschland - Finanzagentur GmbH on the sale of part of the shareholding in Deutsche Lufthansa AG

Advising NASDAQ listed voxeljet AG on third capital increase in one year

Advising Commerzbank AG on the second scrip dividend of Hamburger Hafen und Logistik Aktiengesellschaft

Advising Delticom AG on a combined capital increase

Advising Deutsche Bank Aktiengesellschaft on the second scrip dividend of LEG Immobilien SE

Advising AKASOL AG on the voluntary public takeover offer of ABBA BidCo AG, a subsidiary of BorgWarner Inc.

Advising Commerzbank AG on the second scrip dividend of Hamborner REIT AG

Advising Commerzbank AG on scrip dividend of Vonovia SE

Advising Hauck & Aufhäuser Privatbankiers AG and ABN AMRO Bank N.V. on the IPO of hGears AG

Advising Jefferies GmbH and UniCredit Bank AG on the €105 million capital increase of Deutsche Beteiligungs AG

Advising DIC Asset AG on its fourth scrip dividend

Advising Bundesrepublik Deutschland - Finanzagentur GmbH on stabilisation measures of Georgsmarienhütte and Ludwig Görzt

Financial Institutions

Life Sciences and Health Care

Real Estate

Technology and Telecoms

Private Capital

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## Areas of focus

Convertible Debt Offerings

High Yield

Initial Public Offerings

Raising Debt Capital

Raising Equity Capital

Securities and Financial Regulatory Advice

Stock Exchange Listings and Regulatory Compliance

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## Education and admissions

### Education

Dr. iur., Johannes Gutenberg University Mainz, 1996

Second State Exam in Law, Johannes Gutenberg University Mainz, 1994

First State Exam in Law, Johannes Gutenberg University Mainz, 1992

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### Accolades

"In-depth experience in the industry" (Client)

*JUVE handbook, 2016/2017*

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"Very committed and experienced",

Advising Herzsschlag Eintracht GmbH on the acquisition of 5% of the shares in Eintracht Frankfurt Fußball AG

## Awards and rankings

- Michael Schlitt has a stellar reputation in ECM for his work on international IPOs and rights issues., *Chambers Global*, 2016
- In-depth experience in the industry (Client), *JUVE handbook*, 2016/2017
- Very committed and experienced, keeps up with new developments at all times, capable, competent transaction handling, pleasant to work with, very pragmatic (Competitors), *JUVE handbook*, 2016/2017
- Recommended lawyer for equity issues and IPOs, *JUVE handbook*, 2016/2017
- Leading name for Equity Capital Markets, *Legal 500 Germany*, 2017
- According to clients, Michael Schlitt stands out with his excellent technical knowledge, pragmatism, teamwork and round-the-clock availability., *Chambers Europe*, 2017
- The eager and trustworthy Michael Schlitt masters the full range from IPOs to capital increases to equity-linked products with outstanding motivation and commitment., *Legal 500 Germany*, 2017
- Recommended lawyer for Capital Markets, *Best Lawyers*, 2017
- Leading lawyer for Capital Markets: Equity – Band 1, *Chambers Global*, 2018
- Capital Markets: Equity (Germany), *Chambers Global*, 2018-2019
- Capital Markets: Equity Capital Markets, *Legal 500 EMEA*, 2018-2019
- Capital Markets: Debt Capital Markets, *Legal 500 EMEA*, 2018-2019
- Leading name in IPOs and Capital Increases, *JUVE Handbook*, 2018/2019
- Recommended Lawyer for Capital Markets, *Who's Who Legal Germany*, 2019

"keeps up with new developments at all times, capable, competent transaction handling", "pleasant to work with, very pragmatic" (Competitors)

*JUVE handbook, 2016/2017*

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The "eager" and "trustworthy" Michael Schlitt "masters the full range from IPOs to capital increases to equity-linked products" with "outstanding motivation and commitment."

*Legal 500 Germany, 2017*

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- Highly regarded for Capital Markets, *IFLR 1000*, 2019
- Leading name in IPOs and Capital Increases, *JUVE Handbook*, 2019/2020
- Leading lawyer for ECM, *Legal 500 Germany*, 2019-2022
- Capital Markets: Debt Capital Markets, Germany, Recommended, *Legal 500 EMEA*, 2019-2020
- Capital Markets: Equity Capital Markets, Germany, Leading Individuals, *Legal 500 EMEA*, 2019-2020
- Capital Markets: Equity Capital Markets, Germany, Recommended, *Legal 500 EMEA*, 2019-2020
- Recommended lawyer for DCM and ECM, *Legal 500 Germany*, 2019-2022
- Recommended lawyer for Corporate, *Legal 500 Germany*, 2022

## Latest thinking and events

- Published Works
  - Publications of Prof Dr Michael Schlitt
- News
  - Top tips for doing Capital Markets deals in Germany
- Press releases
  - Hogan Lovells advised Rigsave S.p.A. on Scale listing
- Press releases
  - Hogan Lovells advises ABN AMRO Bank N.V. on private placement and admission to Frankfurt Stock Exchange of a SMG Technology Acceleration SE SPAC
- Insights and Analysis
  - Nordic Bonds – They're not just for Scandinavians
- Press releases
  - Hogan Lovells advised Katjes on exchange offer and bond repurchase as well as the public offering of a €115 million Nordic bond