

Agnes Merz

Senior Associate
Luxembourg

Biography

Agnes focuses her practice on bank financings and refinancings, including acquisition finance, leveraged finance and real estate finance as well as capital markets transactions, including securities issues and securitisation transactions.

She assists international corporations in all industry sectors with a particular focus on automotive, financial institutions and real estate.

Before joining Hogan Lovells, Agnes worked for law firms and CPA offices, in France and Germany.

Representative experience

One of Brookfield Infrastructure's key assets, PD Ports Group, on its GBP 470 mio syndicated refinancing, and on its group reorganisation.

HECF on the refinancing of a portfolio of properties situated in Berlin, Dusseldorf, London, and Edinburgh, with multiple Luxembourg companies in the holding structure.

UK real estate investor, on several European real estate acquisition financing or re-financing.

French bank, as arranger, and two investors in their investment in residential mortgages via a Luxembourg regulated securitisation company supervised by the CSSF.



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Languages

French
German
English

Practices

Asset Finance
Banking and Loan Finance
Business Restructuring and
Insolvency
Capital Markets
Leveraged and Acquisition Finance

Industries

Automotive
Real Estate

Swissport on the financing and completion of the acquisition by way of a €325m incremental Term Loan B facility.

European Investment Bank on a loan facility granted to a Swedish listed company in the energy sector.

Volkswagen Financial Services in relation to Luxembourg law on the securitisation of German auto lease receivables and residual values.

pbb Deutsche Pfandbriefbank on its collaboration with Goldman Sachs Asset Management on the financing of the acquisition of "Schlosshof Wandsbek", an 15,600 m² Hamburg office campus.

Latest thinking and events

- Press Releases
 - Hogan Lovells advises Navis Capital Partners on the sale of B Medical Systems S.à r.l. to Azenta, Inc.
- News
 - eRIIS, a CSSF web platform for filings under the transparency law and the market abuse regulation
- News
 - Luxembourg modernises its securitisation law
- Press Releases
 - Hogan Lovells leads US\$120 million IDB Invest Caribbean hotel chain funding
- Press Releases
 - Hogan Lovells advises on the first securitisation of a German credit card portfolio
- News
 - Clarification by the CSSF on the lending to the public concept

Financial Institutions

Energy and Natural Resources

Areas of focus

Securities and Financial Regulatory Advice

Securitization and Structured Finance

Stock Exchange Listings and Regulatory Compliance

Education and admissions

Education

Master 2 in International and European business law, University of Lorraine, France, 2017

LL.M. in International and European business law, Trinity College Dublin, 2017

Master 1 in Corporate Law, University of Lorraine, France, 2016

Bar admissions and qualifications

Luxembourg
