

## Sammy Li

Partner

Hong Kong

### Biography

Sammy has a dedicated practice in capital markets and corporate transactional work. He is one of the "go-to lawyers" in advising on Hong Kong equity capital market transactions such as IPOs, global offerings, rights issues and other capital markets fund raising transactions. He also has extensive experience in mergers and acquisitions, restructuring and insolvency, and private equity and venture capital investments.

Prior to re-joining Hogan Lovells as partner, Sammy was the Hong Kong chair at a leading U.S. firm and an in-house counsel for a major investment bank, hence, he has a deep understanding of the finance industry and its regulations, which enables him to give practical commercial advice to clients.

Sammy is recognised as a leading lawyer in capital markets in all major legal directories including *Chambers Asia Pacific*, *The Legal 500 Asia Pacific*, and *IFLR 1000*.

### Representative experience

Advising CICC, Goldman Sachs, Morgan Stanley, Citigroup, China Merchants Securities, and other underwriters on the Hong Kong IPO of Red Star Macalline Inc.\*

Advising BOCOM International, CCB International, ABC International, Qliu International and CMB International on the Hong Kong IPO of Guolian Securities.\*



### Phone

+852 2840 5656

### Fax

+852 2219 0222

### Email

[sammy.li@hoganlovells.com](mailto:sammy.li@hoganlovells.com)

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### Languages

Cantonese  
English  
Mandarin

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### Practices

Private Equity  
Capital Markets  
Business Restructuring and  
Insolvency  
Corporate Governance and Public  
Company Representation  
Securities and Public Company  
Advisory

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### Industries

Private Capital

Advising Shenyin Wanguo Capital (HK) on the Hong Kong IPO of Niraku Holdings, a Japanese entertainment company.

Advising underwriters on the Hong Kong IPO of Livzon Pharmaceutical Group Inc (B to H conversion).\*

Advising underwriters on the Hong Kong IPO of Chinalco Mining Corporation International, a division of giant state-owned Aluminum Corporation of China.\*

Advising underwriters on the Hong Kong IPO of New Century Real Estate Investment Trust (REIT), the first China-based hotel REIT in the world.\*

Advising Deutsche Bank and BOCI Asia Limited on the Hong Kong IPO of Fulum Group, a renowned Chinese restaurant group in Hong Kong.\*

Advising underwriters on the Hong Kong IPO of Haitong Securities, a major brokerage based in China.\*

Advising on the Hong Kong IPO of Tsui Wah Holdings Limited, a major food and beverage chain in Hong Kong.\*

Advising Morgan Stanley on the US\$4.75 billion share placing/private placing of Ping An Insurance.\*

Advising China Construction Bank International on the US\$2 billion share placing/private placing of Central China Securities.\*

Advising China Merchant Bank International on the US\$488 million rights issue of China Hongqiao.\*

Advising China Merchant Bank International on the US\$1.5 billion rights issue of Fosun International.\*

Advising JP Morgan and BNP on the US\$195 million rights issue of Mongolian Mining Corporation.\*

\*Matter handled prior to joining Hogan Lovells.

## Awards and rankings

- Capital Markets: Equity - International Firms (China), *Chambers Asia-Pacific*, 2018-2019
- Capital Markets: Equity - International Firms (China), *Chambers Global*, 2018-2019

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## Areas of focus

Business Restructuring and Tax

Capital Markets and Tax

Corporate and Commercial Transactions

Initial Public Offerings

Infrastructure/Energy M&A and Joint Ventures

Raising Equity Capital

Stock Exchange Listings and Regulatory Compliance

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## Education and admissions

### Education

LPE, The College of Law, 1996

CPE, The College of Law, 1995

B.Sc., University College London, 1994

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### Bar admissions and qualifications

Hong Kong

Solicitor, England and Wales

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## Latest thinking and events

- Press releases
  - Hogan Lovells advises on the HK\$272 million IPO of Wise Living Technology Co. Ltd
- News
  - Hong Kong Corporate & Regulatory Insights – April 2023
- News
  - Hong Kong Corporate & Regulatory Insights – February 2023 complement
- News
  - Hong Kong Corporate & Regulatory Insights – January 2023
- News
  - Hong Kong Corporate & Regulatory Insights – October 2022
- News
  - Talk the talk – Hong Kong court calls on regulators to enhance investor protection