

Katherine Keeley

Partner

Washington, D.C.

Biography

As partner, Katherine Keeley advises U.S. and multinational companies on corporate transactional and corporate governance matters. Katherine brings to the firm her significant experience in mergers and acquisitions and other business combinations, dispositions and divestitures, joint ventures, partnership and strategic alliances, private equity transactions, complex commercial transactions, and real estate investment trusts (REITs).

Katherine takes a keen interest in understanding each client's business, providing tailored advice, and delivering practical solutions to advance the client's objectives. In addition to negotiating deals, she regularly counsels companies and their boards on corporate governance, SEC disclosure, and related compliance matters. Katherine has represented public and private companies in a variety of sectors, including real estate, technology, industrials, energy, aerospace and defense, and health care.

Representative experience

Walmart on its US\$2.3bn acquisition of VIZIO.

Advance Auto Parts on the US\$1.5bn sale of Worldpac Inc., an automotive parts wholesale distribution business, to private equity firm Carlyle.

PPG Industries Inc. on the US\$310m disposition of its precipitated silicas business to QEMETICA.



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Practices

Capital Markets

Corporate Governance and
Public Company Representation

Joint Ventures

Mergers and Acquisitions

Private Equity

REITs

Industries

Real Estate

Aerospace and Defense

Automotive and Mobility

Consumer

Manufacturing and Industrials

Life Sciences and Health Care

HRH Prince Alwaleed and Kingdom Holding Company on their investment in the US\$6bn Series B financing round of X.aI, valuing the X.aI at US\$24bn.

Stahl on its acquisition of ICP Industrial Solutions Group (ISG), a leader in high-performance packaging coatings.

Life Storage on its successful defense of a hostile takeover attempt and subsequent US\$12.7bn friendly merger with Extra Space Storage creating a US\$47bn enterprise value company.

Novartis AG on its acquisition of Chinook Therapeutics for up to US\$3.5bn, including US\$300m of contingent value rights (CVRs).

Lockheed Martin on various transactions, including its terminated US\$4.4bn acquisition of Aerojet Rocketdyne.

Kingdom Holding Company affiliate in its \$2.21bn sale of a partial ownership interest in Four Seasons Hotels and Resorts to an affiliate of Cascade Investment.

HRH Prince Alwaleed and Kingdom Holding Company in the rollover of \$1.9bn investment in Twitter.

Bridgestone Americas, Inc. in connection with its US\$391m acquisition of Azuga Holdings, Inc. from Sumeru Equity Partners.

Industrial Property Trust Inc. on its US\$3.99bn cash merger transaction with Prologis Inc.

Prologis Inc. on its US\$1.1bn sale of a high-quality portfolio of buildings and land in Europe and the United States to Mapletree.

Marvell Technology Group on its US\$6bn acquisition of Cavium Inc. and debut US\$1bn bond offering to fund the acquisition.

The Special Committee of Carey Watermark Investors Inc. on its all-stock merger with Carey Watermark Investors 2 to form Watermark Lodging Trust, a US\$4.6bn non-traded REIT.

Technology

Private Capital

Areas of focus

Cross-border Mergers and Acquisitions

Carve-outs, Spin-offs, and Split-offs

Chemicals and Industrial Products

Corporate and Commercial Transactions

Education and admissions

Education

J.D., University of Virginia School of Law, Order of the Coif, 2013

A.B., Duke University, magna cum laude, Phi Beta Kappa, 2007

Bar admissions and qualifications

District of Columbia

Illinois

Parkway Inc. on its US\$1.2bn sale to Canada Pension Plan Investment Board.

Home Properties Inc. on its US\$7.6bn acquisition by Lone Star Funds and a related DownREIT transaction with UDR Inc.

Industrial Property Trust on its US\$301m sale to a subsidiary of Black Creek Industrial REIT IV Inc.

Osiris Therapeutics Inc. on its acquisition by Smith & Nephew PLC for US\$660m.

Melody Wireless Infrastructure Inc. on its US\$1.625bn sale to Diamond Communications LLC and Sculptor Capital Management Inc.

Sovran Self Storage Inc. on its US\$1.3bn acquisition of LifeStorage LP and equity offering to finance the acquisition.

A leading technology company on its US\$7bn senior notes offering and C\$2.5bn offering of fixed rate Canadian dollar-denominated bonds.

General Electric Co. in various asset sales and other transactional matters.

PPG Industries Inc. on the sale of its U.S. flat glass operations to glass manufacturer Vitro SAB de CV.

Unisplendour Corporation on its proposed US\$3.775bn equity investment in Western Digital Corporation and the termination of the investment.

Awards and rankings

- Capital Markets: Equity, Notable Practitioner, *IFLR1000*, 2020-2021
- Private Equity, Notable Practitioner, *IFLR1000*, 2020-2021

Latest thinking and events

- Sponsorships and Speaking Engagements
 - Nareit's REITwise: 2025 Law, Accounting & Finance Conference
- Press releases

- Hogan Lovells advises Playa Hotels & Resorts N.V. in acquisition by Hyatt
- Hogan Lovells Events
 - Women in REITs and Real Estate Networking Event
- Media mention
 - Partners Rick Climan, Global Head of Tech M&A, Jane Ross, Office Managing Partner of the Silicon Valley office, and Katherine Keeley are leading the Hogan Lovells team in advising Walmart in its multi-billion dollar acquisition of VIZIO
- Press releases
 - Hogan Lovells Advising Walmart in Multi-Billion Dollar Acquisition of VIZIO
- News
 - Market insights on current and future trends in the REIT industry