

Jeffrey Lee

Senior Associate

Hong Kong

Biography

Jeffrey is a senior associate in our Corporate and Finance practice in Hong Kong, and has solid experience in advising and handling IPOs, share placements, public M&A and regulatory and compliance matters.

Representative experience

Advising BOCI Asia Limited and other underwriters on the HK\$315.4 million listing and IPO of Jilin Province Chuncheng Heating Company Limited.

Advising BNP Paribas Securities (Asia) Limited (the sole sponsor and one of the joint global coordinators), UOB Kay Hian (Hong Kong) Limited, CMB International Capital Limited, First Shanghai Securities Limited, and Haitong International Securities Company Limited (the underwriters), on the US\$130 million (subject to exercise of the over-allotment option) Hong Kong IPO and Hong Kong Stock Exchange listing of Renrui Human Resources Technology Holdings Limited, a fast growing pioneer in HR solutions in China.

Advising UBS, CLSA, Credit Suisse and BAML on the US\$101.5 million top-up placement of Powerlong Real Estate Holdings Limited.

Advising Midea Real Estate Holding Limited on its US\$98 million top-up placing.

Advising RaffAello Capital, RaffAello Securities, Ping An Securities, Zhongtai International and China Industrial Securities on the US\$16.4m Hong Kong IPO and



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Languages

English
Cantonese
Mandarin

Practices

Capital Markets
Mergers and Acquisitions

Industries

Financial Institutions
Real Estate

Areas of focus

Raising Equity Capital
Initial Public Offerings

Regulation S placing of Tian Yuan Group Holdings Limited, a port operator with two terminals in Southwest Guangdong, China.

Advising Welling Holding Limited on its US\$237m privatization by Midea International Corporation Company Limited by way of a scheme of arrangement in Hong Kong and its delisting.

Advising UBS as the financial adviser to PAGAC II-2 Limited in respect of its US\$1.4bn voluntary conditional cash offer to acquire all the issued shares and cancel all the outstanding options of Yingde Gases Group Company Limited.

Advising UBS as the placing agent of Qatar Investment Authority in the US\$570m sell down of its 23.16% stake in each of Lifestyle International Holdings Limited, the parent company of Sogo, and Lifestyle China Group Limited, its China affiliate.

Advising UBS, China Merchants Securities and CMB International Capital as joint placing agents on the US\$155.4m placing of new H-shares in Zhaojin Mining Industry Co. Ltd., a gold exploration, mining and refinery company listed in Hong Kong.

Advising UBS as the financial adviser to Sinotrans Shipping (Holdings) Limited, a subsidiary of China Merchants Group Limited, in relation to the US\$432.5m privatization of Sinotrans Shipping Limited by way of a scheme of arrangement in Hong Kong and its delisting.

Advising UBS, DBS Asia Capital and CIMB Securities on the US\$261m Hong Kong IPO and Rule 144A placing of Nirvana Asia Limited, the largest integrated death care service provider in Asia.

Advising UBS as the financial adviser to SOCAM Development Limited in respect of its US\$32m conditional cash offer to buy-back its shares.

Advising UBS as the financial adviser to China Mengniu Dairy Company Limited in respect of its US\$1.1bn conditional mandatory cash offer to acquire all the issued shares and cancel all the outstanding options of China Modern Dairy Holdings Ltd.

Disclosure and Reporting
Obligations

Education and admissions

Education

P.C.LL., City University of Hong Kong

LL.B., University of Manchester

Advising Golden Star Group Limited on (i) its US\$45.1m acquisition of 54.87% equity interests in Novo Group Ltd., a company listed in Hong Kong and Singapore with principal activities involving metal packaging (ii) subsequent unconditional mandatory general cash offer and (iii) sell down to restore public float.

Latest thinking and events

- Insights
 - Hong Kong rule changes to bookbuilding and placing activities, effective 5 August 2022
- Press Releases
 - Hogan Lovells advises on the HK\$400 million IPO of Sinohealth Holdings Limited
- Press Releases
 - Hogan Lovells advises on the US\$281 million H-share placement of Guangzhou Rural Commercial Bank
- News
 - Every vote counts: Hong Kong court considers Takeovers Code rule in privatization application
- News
 - Every vote counts: Hong Kong court considers Takeovers Code rule in privatization application
- Hogan Lovells Publications
 - Privatization of companies listed in Hong Kong *Corporate Alert*