

## **Meredith A. Hines**

Counsel

New York

### **Biography**

With an emphasis on high yield and investment grade bond offerings and liability management transactions, Meredith provides clients with advice, experience, and creative solutions with respect to a wide range of complex, cross-border securities issues and capital markets transactions.

Spanning a broad range of industries, Meredith regularly represents public and private corporate and REIT issuers and leading U.S. and global investment banks on matters related to U.S. Securities and Exchange Commission-registered and exempt debt offerings, ESG bond offerings, exchange offers, tender offers and consent solicitations, acquisition financings, and project finance transactions. Meredith also routinely provides advice to clients on general U.S. securities law and governance matters.

Prior to joining the firm, Meredith worked at an *Am Law 200* international law firm in New York City, spending 3 1/2 years in the firm's London office. During her time abroad, Meredith gained significant cross-border experience working with clients located in various jurisdictions whose securities were issued in a variety of denominations and listed on European and other non-U.S. exchanges.

### **Representative experience**

Lockheed Martin Corporation on its US\$2.3bn SEC-registered investment grade notes offering and related redemption of existing notes.



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### **Languages**

English

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### **Practices**

Capital Markets

Restructuring and Special Situations

Financial Services

Securities and Public Company Advisory

REITs

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### **Industries**

Aerospace and Defense

Consumer

Financial Institutions

VICI Properties Inc. on its US\$4.1bn exchange offers and consent solicitations for six series of notes issued by MGM Growth Properties Operating Partnership LP and MGP Finance Co-Issuer Inc.

Advance Auto Parts Inc. on its US\$350m SEC-registered investment grade notes offering and related redemption of existing notes.

The Central America Bottling Corporation on its inaugural US\$1.1bn sustainability-linked notes offering and concurrent tender offer and consent solicitation.

Papa John's International on its debut US\$400m high yield Rule 144A/Reg S notes offering.

Colgate-Palmolive Company on its inaugural €500m sustainability notes offering.

Park Hotels & Resorts Inc. on its US\$550m high yield Rule 144A/Reg S senior notes offering and concurrent tender offer.

Marvell Technology Group Ltd. on its US\$2bn investment grade Rule 144A/Reg S notes offering and concurrent exchange offers and consent solicitations.

RLJ Lodging Trust LP on its US\$500m high yield Rule 144A/Reg S senior secured notes offering.

J.P. Morgan Securities LLC and the other underwriters on Cousins Properties LP's debut US\$500m SEC-registered senior notes offering.

Equifax Inc. on its US\$650m SEC-registered senior notes offering.

ENEL Finance International N.V. on its US\$2bn sustainability-linked notes offering.

BofA Securities Inc. and the other underwriters on Piedmont Operating Partnership, LP's US\$400m SEC-registered senior notes offering.

## Latest thinking and events

- News
  - SEC brings Regulation FD enforcement action for selective disclosure via social

Private Capital

Real Estate

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## Areas of focus

High Yield

Raising Debt Capital

Raising Equity Capital

Liability Management Exercises

Sustainable Finance & Investment

Aviation Finance

Convertible Debt Offerings

Cross-border Restructuring and Insolvency

Project Finance, DFI and ECA Finance

Disclosure and Reporting Obligations

Securitization and Structured Finance

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## Education and admissions

### Education

J.D., New York University School of Law, 2011

B.A., Colgate University, 2008

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## Bar admissions and qualifications

New York

Connecticut

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## media

- News
  - Mandatory compliance nears for remaining Section 13 reporting requirements
- News
  - Highlights of new SEC rules on climate-related disclosures
- News
  - Agencies issue guidance on delayed SEC reporting of material cybersecurity incidents
- Insights and Analysis
  - SEC amends large shareholder reporting rules
- Awards & rankings
  - IFLR Americas Awards recognize Hogan Lovells as 'High Yield Team of the Year'