

## George A. Hagerty

Partner

Denver

### Biography

A recognized leader in corporate law, George Hagerty advises companies, private equity firms, and investment banks on transformational events and capital raising activities.

His practice spans all aspects of corporate governance, mergers and acquisitions, capital raising, and debt financing. George's many years in New York, London, and Colorado give him a global perspective on diverse dealmaking scenarios. According to *Chambers USA*, clients say he "is a very smart guy, has a lot of experience on cross-border transactions and is easy to work with."

With his decades-long technical experience woven in with practical knowledge, clients look to George as a trusted adviser. He helps structure and negotiate private equity investments, stock and asset acquisitions, mergers, tender offers, leveraged buy-outs, going-private transactions, and acquisition financings. He also counsels public companies on compliance, corporate governance, and U.S. Securities and Exchange Commission (SEC) reporting. George is also a seasoned adviser to issuers and investment banks in domestic and international private placements and public offerings of debt and equity.

George is included in *The Best Lawyers in America*, noted in particular for his work in leveraged buyouts and private equity, M&A, and securities/capital markets, and *Chambers USA*, where he has been recognized as a leader in the corporate/M&A field. George has been



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### Practices

Private Equity

Capital Markets

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### Industries

Energy and Natural Resources

Consumer

Private Capital

Technology and Telecoms

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### Areas of focus

Buy Outs

Bolt-ons

Co-investments

Emerging Companies

named as Colorado's "Barrister's Best" attorney for private equity law by *Law Week Colorado*. He has served on the firm's corporate leadership team and on its private equity coordinating committee. George is a trustee of the Eisenhower Foundation, the nonprofit that coordinates the Eisenhower Presidential Library and Museum. He is also a former member of the board of directors of the World Trade Center Denver and the Crestmoor Community Association.

George is also a lecturer at the University of Lund's (Sweden) Masters of Laws in European Business Law programme.

## Representative experience

Regular outside counsel to a leading leveraged buyout firm with US\$5bn in invested or committed capital on its acquisitions and debt financings.

Regular outside counsel to a leading investment bank on its M&A advisory and corporate finance engagements.

Regular outside counsel to a multibillion-dollar NYSE-listed master limited partnership on its acquisitions, SEC filings, and acquisitions.

Counsel to a NYSE-listed mining company on a US\$800m cross-border public takeover.

Counsel to a NYSE-listed natural resources company on three SEC-registered exchange offers with a combined value of approximately US\$410m.

Counsel to a NYSE-listed natural resources company on several equity public offerings.

Counsel to a consortium of private equity funds on its approximately US\$735m purchase of a transportation services company.

Lead representation of the underwriters of a €2.9bn initial public offering of a European Internet and telecommunications services provider.

## Awards and rankings

Exits

Management Teams

Public Company Mergers and Acquisitions

Cross-border Mergers and Acquisitions

Carve-outs, Spin-offs, and Split-offs

Hostile Takeovers and Takeover Defense

Special Committee and Independent Director Representations

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## Education and admissions

### Education

J.D., University of Virginia School of Law, 1988

B.A., Harvard University, cum laude, 1985

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### Memberships

Member, Colorado Bar Association

Member, Massachusetts Bar Association

Registered Foreign Lawyer, The Law Society of England and Wales

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### Bar admissions and qualifications

Colorado

District of Columbia

New York

Massachusetts

Registered Foreign Lawyer, England and Wales

- Corporate/M&A (Colorado), *Chambers USA*, 2007-2023
- M&A/Corporate and Commercial: Private Equity Buyouts, *Legal 500 US*, 2007, 2011-2023
- Colorado Super Lawyers, 2006-2021
- Top Lawyer - Mergers and Acquisitions, *5280*, 2015
- Law Week Colorado, Best Private Equity Lawyer, *Barrister's Best*, 2013

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## Accolades

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*Chambers USA*

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