

Eve N. Howard

Partner

Washington, D.C.

Biography

With more than 30 years of experience structuring and negotiating complex corporate transactions, Eve Howard is a trusted advisor to public company clients when they embark on financing and other strategic transactions. Eve is the Global Head of the firm's Capital Markets practice, combining a client-focused business practicality with substantial knowledge of the structuring and negotiation of debt securities.

Eve represents both issuers and leading investment banking firms in the issuance of investment grade, high yield, and convertible notes offerings across a wide spectrum of industries in both public offerings and private placement transactions. Her industry experience includes recent emphasis in the areas of health care, real estate, technology, media, aerospace and defense, life sciences, hospitality, and retail.

In addition to debt capital markets transactions, Eve also represents clients in their IPOs, securities compliance matters, and mergers and other strategic transactions. Eve also routinely provides advice to clients on general corporate and governance matters.

From May 2016 to July 2020, Eve served on the firm's senior leadership team as the Regional Managing Partner for the Washington, D.C. region, which includes the D.C., Baltimore, Philadelphia, Northern Virginia, Boston, and Louisville offices.

Eve has also held a number of other roles at Hogan Lovells, leading on important firm issues such as agile



Phone

+1 202 637 5600

Fax

+1 202 637 5910

Email

eve.howard@hoganlovells.com

Practices

Capital Markets

Corporate Governance and Public
Company Representation

Joint Ventures

Mergers and Acquisitions

Real Estate Finance

REITs

Space and Satellite

Industries

Aerospace and Defense

Financial Institutions

Consumer

Real Estate

Technology and Telecoms

working, diversity and inclusion, partner development and advancement, as well as recruitment in the D.C. office. For her work on agile working, she has been recognized by the Diversity & Flexibility Alliance and continues to serve on their Advisory Council.

Representative experience

Led a leading global technology company's debut debt issuance of US\$17bn in bonds, the largest DCM issuance ever done at that time, and over US\$50bn in follow-on offerings in multiple currencies.

Represented Marvell Technology Group in its debut US\$1bn bond offering to fund the acquisition of Cavium Inc.

Represented Equifax Inc. in its recent US\$1bn investment grade bond offering.

Represent Anthem Inc. in all debt capital markets activity since 2012, including US\$11bn in senior notes, convertible bonds and equity units.

Represented long-time client Orbital Sciences Corp. in a transformative US\$5bn merger with ATK Inc., the first forward Morris Trust deal in 15 years.

Represented underwriters and issuers in multiple debut REIT debt issuances involving both investment grade and high-yield debt.

Represented multiple private equity portfolio companies in the structuring and negotiation of debut high yield debt issuances.

Represented Playa Resorts & Hotels in its high-yield debt issuance and restructuring transaction, several follow on offerings, and its pending merger transaction.

Represented Quality Technology Services in its IPO and subsequent high-yield debt offering.

Representing various media companies (including 21st Century Fox and CBS Corp.) in their recent debt capital markets transactions.

Awards and rankings

Areas of focus

Raising Debt Capital

High Yield

Convertible Debt Offerings

Raising Equity Capital

Initial Public Offerings

Stock Exchange Listings and Regulatory Compliance

Disclosure and Reporting Obligations

Company Formation

Hotels and Leisure

Carve-outs, Spin-offs, and Split-offs

Cell, Tissue, and Gene Therapies

Education and admissions

Education

J.D., Duke University School of Law, 1987

A.B., Dartmouth College, 1984

Memberships

Member, Business Law Section, American Bar Association

Member, Diversity & Flexibility Alliance Advisory Council

Bar admissions and qualifications

District of Columbia

New York

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- Finance: Capital Markets: Debt Offerings, *Legal 500 US*, 2014-2021
 - Capital Markets MVP, *Law360*, 2020
 - Capital Markets: Debt, Notable Practitioner, *IFLR1000*, 2020
 - Finance: Capital Markets: Equity Offerings, *Legal 500 US*, 2017
 - Capital Markets Practice Group of the Year, *Law360*, 2017

Latest thinking and events

- News
 - SEC rule amendments to require electronic submission of Form 144 filings and "glossy" annual reports
- News
 - SEC proposes expansive climate-related disclosure rules
- News
 - SEC proposes significant new cybersecurity disclosure requirements
- News
 - SEC proposes climate-related disclosure rules
- News
 - SEC proposes modernization of beneficial ownership reporting rules under Exchange Act Section 13
- News
 - SEC proposes major Rule 10b5-1 amendments and disclosure requirements relating to securities transactions