

Christian Schröder

Senior Associate

Frankfurt

Biography

Christian Schröder advises issuers and underwriters in international capital markets transactions. His areas of expertise include IPOs, capital increase transactions, bond issues and public takeover transactions as well as advising on general issues relating to corporate and capital markets law.

Christian Schröder studied law in Cologne, and served his legal traineeship in Frankfurt am Main and Manila. Since 2016 he has worked for us as a research assistant in the capital markets law team and is working since 2019 as a lawyer.

Since 2021, Christian Schröder has been listed as Best Lawyers: Ones to Watch for Capital Markets Law.

Representative experience

Advising Bundesrepublik Deutschland – Finanzagentur GmbH on the EUR 6 bn. stabilisation measures for Deutsche Lufthansa AG.

Advising Shop-Apotheke Europe N.V. on its € 115m initial public offering at the Frankfurt stock exchange.

Advising Citigroup on a scrip dividend for more than 4.6bn shares of Deutsche Telekom AG.

Advising va-Q-tec AG on its € 83m initial public offering at the Frankfurt stock exchange.

Advising BNP Paribas and J.P. Morgan on the placement of EUR 175 million convertible bonds of HelloFresh SE.



Phone

+49 69 962 36 0

Fax

+49 69 962 36 100

Email

christian.schroeder@hoganlovells.com

Languages

German

English

Practices

Capital Markets

Industries

Financial Institutions

Automotive and Mobility

Real Estate

Areas of focus

Raising Debt Capital

Raising Equity Capital

Advising TUI AG on its EUR 500 million capital increase.

Advising Barclays Bank Ireland PLC, Joh. Berenberg, Gossler & Co. KG and Deutsche Bank AG on an approximately €56 million rights issue of SFC Energy AG.

Advising Katjesgreenfood GmbH on the IPO of Veganz Group AG.

Advising NASDAQ listed voxeljet AG on third capital increase in one year.

Advising Jefferies GmbH and UniCredit Bank AG on the €105 million capital increase of Deutsche Beteiligungs AG.

Advising Bundesrepublik Deutschland - Finanzagentur GmbH on the sale of part of the shareholding in Deutsche Lufthansa AG.

Advising Hauck & Aufhäuser Privatbankiers AG and ABN AMRO Bank N.V. on the IPO of hGears AG.

Advising Herzschlag Eintracht GmbH on the acquisition of 5% of the shares in Eintracht Frankfurt Fußball AG.

va-Q-tec AG on the public takeover offer of EQT Private Equity for va-Q-tec AG.

Latest thinking and events

■ Press releases

- Hogan Lovells advises banks on the placement of an EUR 500 million subordinated Tier 2 bond issued by Norddeutsche Landesbank - Girozentrale - (NORD/LB)

■ Press releases

- Hogan Lovells advises Sircle Hospitality Group on its business combination with SMG European Recovery SPAC

■ Press releases

- Hogan Lovells advised Rigsave S.p.A. on Scale listing

■ Press releases

- Hogan Lovells advises ABN AMRO Bank N.V. on private placement and admission to Frankfurt

Education and admissions

Education

Second State Exam in Law, Higher Regional Court of Frankfurt, 2019

First State Exam in Law, University of Cologne, 2016

Stock Exchange of a SMG Technology Acceleration SE SPAC

- Press releases
 - Hogan Lovells advised Katjes on exchange offer and bond repurchase as well as the public offering of a €115 million Nordic bond
- Press releases
 - Hogan Lovells advises va-Q-tec on its delisting and the conclusion of a domination and profit and loss transfer agreement