

Securitization and Structured Finance

Your deals cross borders and the regulations change continuously. Securitization and structured finance transactions call for an integrated approach.

Our global team has handled deals with assets originating in more than 30 countries. We help issuers and originators of securitized assets, underwriters, managers, trustees, and investors. On public and private stand-alone issues, master trusts, programs, and through conduit structures.

We regularly advise on new and innovative deals involving the financing of classic and innovative asset types. A recent example being advising on marketplace lending in the Fintech sector.

With a keen knowledge of the regulatory environment in which you work, we can position you for success.

Representative experience

Volkswagen Leasing GmbH on VCL 28, the first public STS securitization transaction in the European asset backed securities market.

The Department of Education on the second sale and securitization of a £3.8bn portfolio of income contingent student loans.

The arranger and the originator in respect of a £2.85bn securitisation of hire purchase agreements and personal contract plan auto loan agreements made to

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Practices

Capital Markets

Leveraged and
Acquisition Finance

Real Estate Finance

borrowers in England & Wales and Scotland.

HSBC Bank plc on a warehouse facility plc made by Regency Assets DAC (an Irish commercial paper issuing conduit sponsored by the bank) as senior lender to a start-up residential mortgage lender (Lendco).

Affinity Water (the largest water only utility in England) on the substitution of the issuer under its c.£1.1bn whole business securitisation structure that Affinity use to finance its regulated activities.

Latest thinking and events

Insights and Analysis

Brazil - The First Six Months of the Lula Administration and Beyond

News

FCA measures to help consumers with mortgages: considerations for securitisation transactions

News

Smarter, not harder - a new securitisation framework for the UK

News

Journey's end - EBA publishes final risk retention RTS

News

ESMA statement on sustainability disclosure in prospectuses: some practical considerations

News

Sun-Powered Investments: Illuminating the Path to Renewable Energy Financing through Solar ABS