

Initial Public Offerings

It's a lifecycle event like no other. An initial public offering involves careful timing, an all-hands-on-deck approach. Your legal team needs to know the market, industry, and ultimate goal. The IPO's opportunities and risks.

The equity capital markets lawyers at Hogan Lovells handle high-profile IPOs. We help you choose the right team. Define the underwriting terms. Work with the auditors. File the registration statement. Issuers, investment banks, and other investors trust our global experience in these kinds of company-changing matters. Single and dual listings. We assist on strategic planning. Legal, business, financial, and accounting due diligence. Marketing, pricing, selling. Together, we can take you to the next level.

Representative experience

We advised Bank of America Merrill Lynch, Morgan Stanley, Wells Fargo Securities, and Deutsche Bank Securities on the high-profile US\$2.3bn IPO of Paramount Group.

We advised Jefferies and Canaccord Genuity Ltd on the London IPO of The Renewables Infrastructure Group Limited.

We advised Bankhaus Lampe and Citigroup on the €430m Frankfurt IPO of Hella KGaA Hueck & Co.

Contacts

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Practices

Capital Markets

Private Equity

We advised UBS AG, DBS Asia Capital Limited, and CIMB Securities Limited on the US\$261m Hong Kong IPO and Rule 144A placing of Nirvana Asia Ltd.

Latest thinking and events

Press releases

Hogan Lovells advises on the U.S. IPO of Trident Digital Tech Holdings Ltd

Press releases

Hogan Lovells advises on the HK\$272 million IPO of Wise Living Technology Co. Ltd

Awards & rankings

IFLR Americas Awards recognize Hogan Lovells for work on 'Project Finance Deal of the Year'

Press releases

Hogan Lovells' São Paulo and New York teams represent placement agents on Unifique Telecomunicações S.A. IPO

Press releases

Hogan Lovells advises DBS, Credit Suisse and J.P. Morgan in US\$334 million SF REIT IPO

Press releases

Hogan Lovells advises Caixa Seguridade on its US\$800 million IPO