

## High Yield

As the international high yield market grows, it becomes an increasingly important source of financing and growth.

Structures have become more complex and standard covenant packages are evolving. You need lawyers who understand your institution and help you meet your goals. We can deliver.

We advise on both the bank and the bond financing. On both sides of the Atlantic. From sponsor, to corporate. From traditional to emerging markets.

We are involved at the initial capital raising, when the deal first comes to market. And when refinancing or restructuring is needed.

### Representative experience

Advised HNA and the issuer on the Rule 144A/Regulation S offering of €400m and €290m senior notes by Swissport Investment S.A.

Advised Jaguar Land Rover plc as Issuer's English counsel on multiple high yield offerings, including under Rule 144A.

Advised Regal Entertainment Group on a US\$275m offering of senior notes and US\$400m high yield debt offering.

Advised Playa Hotels & Resorts B.V. on the offering and sale of US\$75m additional bonds having the same terms as US\$300m bonds.

### Contacts

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Washington, D.C.

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### Practices

Capital Markets

Leveraged and  
Acquisition Finance

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### Industries

Financial Institutions

## Latest thinking and events

### News

EMIR 3.0: What are the high level changes on the horizon for derivative end users in the EU?

### News

Upcoming EMIR derivatives reporting changes: What you need to know

### Insights and Analysis

Amendments to the Securities Market Law and Investment Funds Law

### Insights and Analysis

Nordic Bonds – They're not just for Scandinavians

### Insights and Analysis

Brazil - The First Six Months of the Lula Administration and Beyond

### News

Post-SVB events and implications: News and subsequent analysis 2023 banking crisis