

## Cross-border Restructuring and Insolvency

Corporate groups are not constrained by jurisdictional boundaries, and neither are we. Our geographical reach across Europe, the Middle East, Africa, Asia, Australia, and the Americas allows us to support our clients everywhere.

Insolvency processes often begin in a company's home jurisdiction but need to be recognized elsewhere. Our teams are experienced in obtaining recognition and in working with insolvency practitioners around the world.

Sometimes, the local insolvency process won't achieve the best outcome for the client. We guide your restructuring and insolvency planning so that you can take advantage of the process best suited to your needs.

### Representative experience

Kodak Pension Plan on settlement in Chapter 11 proceedings for Eastman Kodak. Offices involved: London, New York, Dubai, Hong Kong, Beijing, Paris, Munich, Amsterdam, Madrid, Caracas, Moscow, and Rome.

Advised on the restructuring of the European Care Group involving pre-packaged administrations in England and Guernsey.

### Contacts

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### Practices

Banking and Loan  
Finance

Business Restructuring  
and Insolvency

Asset Finance

Leveraged and  
Acquisition Finance

Real Estate Finance

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Acting for Madison Pacific as Security Trustee in relation to contested application by UK administrators of African Minerals Limited for recognition and assistance in Hong Kong.

Advised FMS Wertmanagement and Erste Abwicklungsanstalt on establishment of German wind-down institution and on various debt restructurings in Germany, Spain, the U.S., and the UK.

## Latest thinking and events

### Media Mention

Germany's new StaRUG is good - but slightly less good, due to last minute changes

*Global Turnaround*

### Webinar

Distress and insolvency in the oil and gas industry

### Publications

New BRI blog – The five minute workout

### Hogan Lovells Publications

Brexit Effect Note: the legal Implications behind the headlines