

Buy Outs

One of the key challenges on any buy out is to bring all the different workstreams together to ensure a smooth signing and closing process.

Executing buy outs for sponsors is at the core of our private equity practice. Whatever form it takes, whether buying from trade or other sponsors, we are familiar with the structure and process and meeting your expectations and deal deadline.

You can rely on us to negotiate the deal terms with the seller, with the management team, and with the debt or other finance providers (including any unitranche and high yield bond financing). This includes any seller or management rollover arrangements.

We've advised on buyouts across many industries including TMT, energy, financial services, insurance, health care, life sciences, automotive, and education.

Representative experience

We advised Brookfield Business Partners on its acquisition of an 85% stake in Greenergy.

We've advised ACON Investments on transactions including its acquisitions of Injured Workers Pharmacy, LLC and Igloo Products Corp.

We've advised KIRKBI A/S on its acquisition of Armacell.

We've advised Navis Capital Partners on numerous transactions including its acquisition of MFS Technology (S) Pte Ltd.

Contacts

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Practices

Private Equity

We've advised Pamplona on numerous transactions, including on its acquisitions of BBB Industries and CharterNEX.

Latest thinking and events

Media mention

Interview: Global Head of M&A Bill Curtin – S&P Global “The Pipeline” podcast

Media mention

Future-proofing your industrial business: optimize your corporate structure now to minimize problems in the future

Media mention

Dealmaking languishes at decade low on private equity drought – Financial Times