

Andrew Carey

Senior Counsel

London

Biography

As Co-Head of Sustainable Finance & Investment, Andrew works with the firm's clients to future proof their businesses and attract capital in a growing ESG focused investor market. He has worked across the green finance spectrum and on social and development impact bonds, as well as other environmental and social sustainable finance transactions.

Andrew has provided advice to the US Loan Syndications and Trading Association regarding the UK Green Loan Principles and Go Lab regarding Contracting Guides.

Representative experience

Advising a UK government organisation in respect of corporate user guides relating to the legal structure of and key issues arising from social and development impact bonds.

Advising UBS Optimus Foundation (UBSOF) on structuring its second Education Development Impact Bond (DIB) in India and preparing the key DIB documents.

Advising FMS Wertmanagement on a proposed tender offer and consent solicitation for Tier 1 Preferred Securities guaranteed by DEPFA Bank plc.

Advising a major multilateral financial institution on an up-to US\$200m Tier 1 bridge financing.



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Practices

Capital Markets

Digital Assets and Blockchain

Business Integrity

Climate Change

Africa Regional Practice

Industries

Financial Institutions

Private Capital

Areas of focus

Corporate Trusts

High Yield

Sustainable Finance & Investment

Advising the Government of Canada in relation to the establishment of its London-listed US\$10bn EMTN Programme.

Advising FCE Bank plc as issuer on annual updates to and issues under its U.S.\$12bn Luxembourg-listed MTN programme.

Advising Citi as trustee and/or agents on post-issuance events involving emerging markets creditors in several countries including India, Russia and South Africa.

Advising Citi as trustee and agent on securitisation transactions across multiple asset classes including auto loans, equipment leases, mortgages and consumer loans.

Advising African Export-Import Bank as issuer on establishing its US\$1.5bn Luxembourg-listed, euro MTN programme, the initial US\$300m issue thereunder and annual updates thereto.

Awards and rankings

- Leading Individual, *Legal500UK*, 2021

Latest thinking and events

- News
 - Talking about a revolution: making ESG securitisations mainstream
- Sponsorships and Speaking Engagements
 - LMA Developing Markets Conference
- News
 - EU Sustainable Finance Disclosure Regulation and EU Taxonomy: Regulatory Technical Standards update
- Awards and Rankings
 - Hogan Lovells transaction named 'Deal of the Year' at the IJGlobal Europe Awards 2021
- News
 - Financial Institutions Horizons 2022
- News
 - Talking about a revolution – making ESG

Raising Debt Capital

Business Integrity and Sustainable Development

Education and admissions

Education

M.A., University of Dundee

securitisations mainstream